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## Internet Peering in Asia-Pacific

A Comparative Case Study Report



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Acknowledgment

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Strong **infrastructure** and local technical **communities** provide complementary building blocks upon which more and better Internet infrastructure can be built.

Where local infrastructure is not robust, Internet connection is less reliable and more expensive.



## **Congratulations to Peering Community**



## Survey by APIX and ISOC June 2020

IXP name	Country/ Economy	Peak increased: (%)
ΤΡΙΧ	Taiwan	almost same
BKNIX	Thailand	
PhOpenIX	Philippine	
MM-IX	Myanmar	40%
SGIX	Singapore	8%
VNIX	Vietnam	20%
IIX	Indonesia	8%
IX-Australia	Australia	40%
NP-IX	Nepal	19%
нкіх	Hong Kong	35%
MyIX	Malaysia	20- <mark>33%</mark>
JPNAP	Japan	10%



## Support to Internet Infrastructure during COVID-19

- Keep traffic local
- Improve quality of service & performance
- Attract investment
- Spark development
- Encourage collaboration
- Additional increase in capacity
- Support to educational community





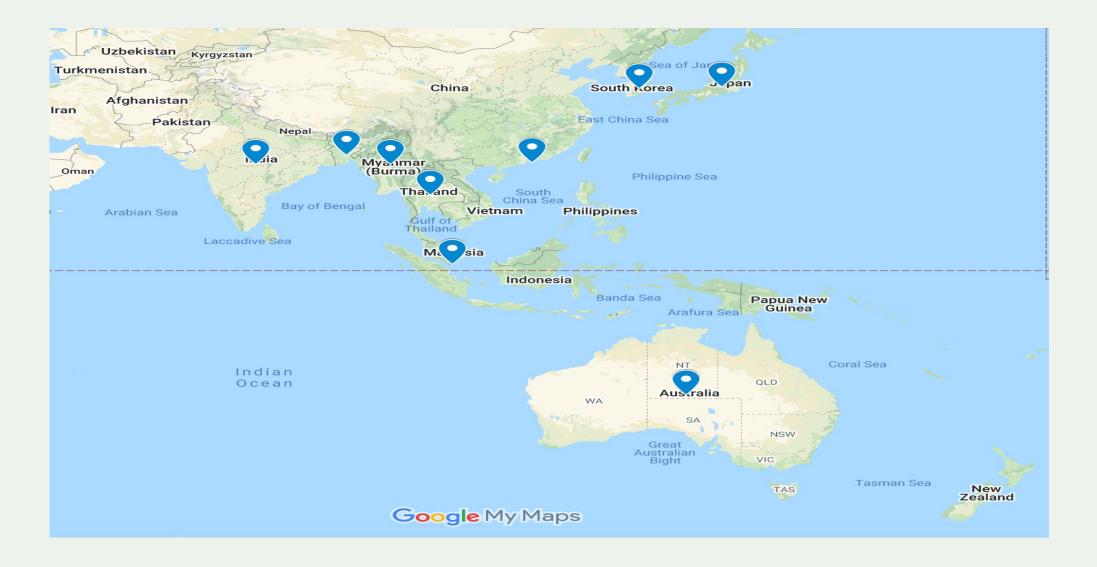
## **Case Study Report Objectives**

To assess the current outlook of Internet peering in Asia-Pacific, and how IXPs are contributing to an efficient and economical peering environment.

- What is working in general for the IXPs and, what is not?
- If peering in Asia-Pacific is different than other regions?
- What is the business case of peering in Asia-Pacific?
- Which policies might be able to help promote the establishment and growth of IXPs?
- What are the key factors to run and scale up a successful IXP?



## Participating IXPs





## Participating IXPs

Economy	IXP Name	Location	Launch	Model	Population (Millions)	Land Area (Thousands)	Peers	Ave. Traffic	Prefixes (on PCH)
Myanmar	MMIX	Yangon	2017	Community	54	676km <sup>2</sup>	13	7.3Gbps	N/A
Thailand	BKNIX	Bangkok	2015	Community	66	513km <sup>2</sup>	38	26Gbps	14,594
Singapore	SGIX	Singapore	2010	Government	5	<1km <sup>2</sup>	167	493Gbps	295,147
Bangladesh	BDIX	Dhaka	2004	Community	166	143km <sup>2</sup>	120	44Gbps	4,640
India	NIXI	Delhi	2003	Government	1,312	3,287km <sup>2</sup>	32	39.3Gbps	N/A
Japan	JPNAP	Tokyo	2001	Commercial	126	377km <sup>2</sup>	174	1.5Tbps	N/A
Korea (Rep. of)	KINX	Seoul	2000	Commercial	51	99km <sup>2</sup>	64	274Gbps	191,654
Australia	IX Australia	Sydney	1997	Community	25	7,741km <sup>2</sup>	228	283Gbps	137,458
Hong Kong (SAR)	НКІХ	Hong Kong	1995	University	7	1km <sup>2</sup>	333	1.1Tbps	648,896

## **Overview of Other Regions**

Case Studies on sample IXPs in each other region

• DE-CIX, KINX, IX.br, Equinix

By Region

- Europe has the most IXPs per capita
- United States has the most IXPs for a single country
- Latin America is growing some large exchanges
- Africa is still an emerging IXP market
- Asia Pacific IXP growth is highly varied



## Key Messages

#### Asia has a range of IXP business models

• No business model guarantees success

#### Advanced networks/economies have competing exchanges

• For-Profit and Not-For-Profit

#### Enabling environment provides opportunities

• Healthy ecosystem supports peering and interconnection

#### IXPs are great attractors

• Successful IXPs support the ecosystem



## **Reflections on Best Practice**

#### The growing importance of the edge

- Content sharing, Cloud computing, and IXPs
- The question of datacenters

#### Starting or Scaling an IXP

- Do the best with what you have got
- Business models are less important than the ability to meet a market need

#### Fostering a supportive ecosystem

- IXPs are a product of their environment: community, economy, geography
- IXPs can prosper in the right ecosystem



# Report will be released next month



**Key Audience** 

Arctic Ocean

## Infrastructure and Community Development Project

## Enable more effective and sustainable IXPs

Communities interested to establish a new IXP Existing IXPs Network Operators Content Providers Policy Makers Regional IX Associations Communities that develop IXP tools

Southern Ocean

ANTARCTICA

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## The Project Provides

Community mobilization support IXP training Equipment support Advise to existing IXP Peering forums support Research and Studies

## Useful resources

<u>https://www.internetsociety.org/wp-content/uploads/2015/10/ISOC-PolicyBrief-IXPs-20151030\_nb.pdf</u>

South Pacific Ocean

- <u>https://www.internetsociety.org/resources/doc/ixpimpact/</u>
- <u>https://www.internetsociety.org/blog/2021/03/in-yucatan-mexico-ixsy-gets-its-watershed-moment/</u>
- <u>https://www.afpif.org/virtual-peering-series-africa/</u>
- <u>https://www.internetsociety.org/blog/2020/07/ixps-keeping-local-infrastructure-resilient-during-covid-19/</u>

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# Thank you.

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